



State of Wisconsin
Department of Administration
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**Consolidated
Annual
Performance
And
Evaluation
Report**

Executive Summary

April 1, 2011 - March 31, 2012

State of Wisconsin ■ Scott Walker, Governor
Department of Administration ■ Mike Huebsch, Secretary

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INTRODUCTION

This document is the Summary of the State of Wisconsin's performance in the second year of its 2010-2014 Consolidated Plan. The Consolidated Plan guides the State's use of U.S. Department of Housing and Urban Development (HUD) formula funding for housing, community, and economic development.

The State 2011-2013 Biennial Budget transferred programs previously administered by the Department of Commerce to the Department of Administration, the Department of Agriculture, Trade and Consumer Protection, and the Wisconsin Economic Development Corporation (WEDC). In July of 2011, the State submitted revision to its 2011 Action Plan to reflect these statute changes including the transfer of responsibility for developing the Consolidated Plan and its related documents to the Department of Administration, Division of Housing (DOA-DOH).

For Wisconsin's 2011-2012 program year, this report highlights the activities and achievements of the four HUD formula grants - Community Development Block Grants (CDBG), Home Investment Partnerships Program (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA). The Department of Administration, Division of Housing, administers all four formula programs. Under agreement with DOA, WEDC manages community and economic development CDBG projects. This report also summarizes the State's housing activities that are funded through other Federal formula programs, competitive and special grants, and State appropriations.

This Summary is based upon the guidance of HUD's Consolidated Plan Management Process Tool (v.2.0), the consolidated plan final rule published on February 9, 2006, and the Federal Register Notice dealing with Outcome Performance Measurement Systems, dated March 7, 2006.

Questions and comments on content in this Summary may be directed to:

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RESOURCES, ACTIVITIES AND RESULTS

FEDERAL RESOURCES AVAILABLE

Funds are available statewide, except in CDBG entitlement or HOME PJ areas.

HUD Formula Grants	Anticipated		Actual*		Total Available ¹
	Grant Authorization	Pro Income/Recap Funds	Grant Authorization	Pro Income/Recap Funds	
Community Development Block Grant (CDBG)	\$ 30,689,421	\$ 2,100,000	\$ 25,705,489	\$ 1,749,032	\$ 27,454,521
Housing Investment Partnership Program (HOME)	\$ 13,314,336	\$ 200,000	\$11,707,267	\$ 432,274	\$ 12,139,541
Emergency Shelter Grant(ESG)	\$ 1,972,816		\$ 1,982,685**		\$ 1,982,685
Housing Opportunities for Persons With AIDS (HOPWA)	\$ 455,271		\$ 460,217		\$ 460,217
Subtotal HUD Formula Grants	\$ 46,431,844	\$ 2,300,000	\$ 39,855,658	\$ 1,905,457	\$ 42,036,964

* Does not include prior year funding carryover

** Does not include FFY2011 second allocation of \$1,115,260

HUD Competitive Grants	Anticipated	Actual
Shelter Plus Care	\$ 239,040	\$ 244,404
WI ServicePoint/Front Door	\$ 364,486	\$ 364,486

H&HS Grants	Anticipated	Actual
H&HS Projects for Assistance in Transition from Homelessness (PATH)	\$ 861,000	\$ 859,000
SSI/SSDI Outreach, Access & Recovery (SOAR)	\$ 74,000	\$ 74,000
SOAR-TA Agreement	\$ 0	\$ 16,125

STATE RESOURCES AVAILABLE

Funds are available statewide.

State Programs (Housing Resources)	Anticipated	Actual
Housing Cost Reduction Initiative (HCRI)	\$ 1,300,000	\$ 1,300,000
Homeless Prevention Program (HPP)	\$ 1,015,000	\$ 1,515,000
Critical Assistance (CA)	\$ 282,800	\$ 282,800
State Shelter Subsidy Grant (SSSG)	\$ 1,013,600	\$ 1,113,600
Transitional Housing (THP)	\$ 400,000	\$ 300,000
State PATH Match Aids	\$ 42,200	\$ 42,200
Mfgd Hsg Rehab & Recycling (MHRR)*	\$ 65,700	\$ 0
Sub-total State (Housing Resources)	\$ 4,119,300	\$ 4,553,600

* MHRR was transferred to the new Department of Building Safety & Professional Services via the 2011-13 Budget Bill

Private Funds (Housing Resources)	Anticipated	Actual
IBRETA	\$ 20,000	\$ 14,044

FEDERAL RESOURCES UTILIZED

HUD Formula Grants (Local Aids)	Obligations/ Commitments	Expenditures/ Disbursements
Community Development Block Grant (CDBG)	\$20,139,625	\$22,157,129
Housing Investment Partnership Program (HOME)	\$11,195,791	\$14,059,557
Emergency Shelter Grant (ESG)	\$2,424,200	\$2,160,415
Housing Opportunities for Persons With AIDS (HOPWA)	\$446,411	\$469,250
Subtotal HUD Formula Grants	\$43,333,270	\$38,846,351

HUD Competitive Grants	Obligations/ Commitments	Expenditures/ Disbursements
WI ServicePoint/Front Door		\$ 434,401
Shelter Care Plus	\$ 239,040	\$ 173,057

Obligation/Commitments/Expenditures/Disbursements based on WI Financial System data

ACTIVITIES

CDBG Programs:

Funds distributed statewide, except in CDBG entitlement jurisdictions.

Economic Development (ED):

- \$15,569,000 awarded for 19 ED loans for businesses to create, expand, or retain jobs benefiting low-and moderate-income (LMI) individuals
- No Milk Volume Production (MVP) loans for dairy farm businesses to create jobs benefiting LMI individuals were made in 2011-2012
- MVP-E requests have declined from the previous year levels

Public Facilities (PF):

- 21 awards totaling \$6,445,133
- Funds made available through requests for proposals (RFP) process to local governments
- Funded activities: streets, water and sewer projects, community facilities (senior centers, fire stations, etc.) as well as other facilities serving LMI, disabled, elderly and developmentally disabled individuals
- Award amounts ranged from \$40,000 to the Village of Wyocena to \$750,000 to the City of Stevens Point

Public Facilities for Economic Development (PFED):

- 11 awards in 2011-12 totaling \$3,316,370

Blight Elimination and Brownfield Redevelopment (BEBR):

- 0 awards made in 2011-2012

Planning Grants:

- 11 awards totaling \$200,000 in 2011-2012
- Grant award amounts ranged from \$6,500 to \$25,000
- Eligible activities: specific planning for major local economic or community development proposals or unexpected economic developments

Housing:

- 17 awards totaling \$8,213,843 were made during program Year 2 but have not yet been encumbered. Grants ranged from \$250,000 to \$750,000.
- Funds made available through RFP process to local governments
- Eligible activities: acquisition, rehabilitation, and homebuyer assistance, for activities that benefited low- and moderate-income households

Special Projects:

- There were no special projects during the reporting period

HOME Programs:

Funds distributed statewide, except in HOME participating jurisdictions, and require 25% match from grant recipients.

Rental Housing Development (RHD):

- \$6,105,672 was awarded for 16 projects to provide affordable rental housing units to households with incomes that are at or below 60% of the county median income (CMI)
- Funds are made available through an RFP process
- Eligible activities are acquisition, rehab and new construction of rental housing

Tenant Based Rental Assistance (TBRA):

- \$766,018 was awarded to agencies providing rental assistance, making it possible for families to pay down consumer debt, obtain job training, education or employment that will support their ability to maintain permanent housing
- Eligibility: families with income equal to or less than 60% of county median income
- Project targets include: families at risk of losing housing, households with children in which teenage parents are enrolled in high school or continuing education, households transitioning from W-2, out of the Supportive Housing Program, or fleeing domestic violence

Home Buyer/Rehab (HHR):

- \$4,497,369 HOME funds encumbered for 23 HOME HHR grantees – representing the second year funding for a 2 year grant award
- Eligible activities included acquisition (downpayment and closing cost assistance), acquisition and rehabilitation (acquisition of substandard properties and their rehabilitation), and new construction (new housing development for low-income buyers). Homebuyers must earn no more than 80% of their county's median income
- Eligible activities also included rehabilitation of existing rental properties. Property owners rent at least 90% of their units to households with incomes at or below 60% of the CMI
- Eligible activities also include making owner-occupied dwellings with disabled residents accessible and bringing the home up to appropriate housing quality standards

HOME WI Fresh Start Program (WFS):

- \$663,583 HOME funds combined with funds from the Department of Corrections provided grants to agencies in 6 sub-recipients, benefiting 14 WFS sites.
- WFS provides at risk-youth, ages 16-24, with education, skills, and career direction leading to economic self-sufficiency through opportunities for meaningful service in their communities, while helping meet the affordable housing needs of low-income families
- Eligible activities: outreach and recruitment, education and job training, trainee wage, support services, leadership development and job placement education

Emergency Shelter Grants (ESG) Program:

- \$2,424,200 was awarded to 28 non-profit entities (representing 152 agencies) for the purpose of serving homeless people and households at risk of losing their housing
- The application process for ESG, State Transitional Housing, and the state Homeless Prevention Program were combined into one competitive grant.
- ESG funds allocated on percentage basis to regions of eligible activities: renovation, rehabilitation, and conversion of buildings for use as emergency

shelters or transitional housing for the homeless; provision of essential services; payment of maintenance and operations; and homeless prevention

Housing Opportunities for Persons with AIDS (HOPWA) Program:

- \$446,411 awarded to the Aids Resource Center of Wisconsin (ARC/W) to assist 175 households
- Funds available through RFP process
- ARC/W subcontracted with providers around the State

Continuum of Care:

- \$239,040 for Shelter Plus Care and \$364,486 for HMIS program through the Continuum of Care grant award
- DOA-DOH collaborated with four umbrella Continuum of Care entities to support efforts to apply under the HUD Supportive Housing Program competition.

RESULTS

Providing Decent Housing Objective

Outcome	Activity	Indicator	Estimated 2011 Total	Actual 2011 Total
Availability / Accessibility	New Housing Units Rental Housing Development Owner Housing Development	Housing Units Assisted	160 Rental 55 Owner	74 Rental 5 Owner
	Public Infrastructure Water & sewer, street extensions, etc., for housing development	Persons Assisted	20	1120
Affordability	Housing Rehabilitation Rental Rehab Owner Rehab	Housing Units Assisted	66 Rental 511 Owner	40 Rental 686 Owner
	Homebuyer Assistance First-time Homebuyers Down payment, closing costs New Construction Financing Rehabilitation	Households Assisted	365	423
Sustainability	Public Site Improvements for Affordable Housing Neighborhood Improvements (Drainage, etc.)	Persons Assisted	700	1734

Creating Suitable Living Environment Objective

Outcome	Activity	Indicator	Estimated 2011 Total	Actual 2011 Total
Availability / Accessibility	Public Facilities Senior Centers New treatment plants Fire trucks	Persons Assisted	3,000	18,258
	Housing Assistance to Homeless Persons Shelters Rent & Security Deposits Supportive Services	Households Assisted	22,800	23,875
	Accessibility Improvements to Housing Units Handicapped access improvements	Housing Units Assisted	75	59

Sustainability	Slum & Blight Remediation Site clearance Site clean up	Communities Assisted	1	1
	Public Infrastructure Water & Sewer Curb & gutter, sidewalks, streets Electrical	Persons Assisted	15,000	30,903
	Public Facilities Libraries Fire stations Treatment plant upgrades	Persons Assisted	4,000	46,550
	Special Needs Housing Assistance Rent Utilities Mortgage Payments	Persons Assisted	260	596
	Local/Regional Planning Efforts Plans	Communities Assisted	12	8

Creating Economic Opportunity Objective

Outcome	Activity	Indicator	Estimated 2011 Total	Actual 2011 Total
Availability / Accessibility	Public Facilities or Infrastructure for Businesses Water & sewer, streets, etc. Treatment plants Industrial Parks	Jobs Created	300	393
Affordability	Quality Job Creation or Retention Business Loans & Grants	Jobs Created/ Retained	1000	2467
	Dairy Farm Job Creation Business Loans	Jobs Created/ Retained	10	36
Sustainability	Slum & Blight Remediation for Business Creation or Expansion Site clearance Site clean up	Jobs Created	10	0